Date: 10th July, 2024

#### Guidance notes for registration and creation of availability on SaOsham portal

Currently NQAS certification is being undertaken through SaQsham portal. Therefore, all activities and sub-activities required for the certification need to be managed through the portal. Your participation in assessment process is also fully integrated in the SaQsham portal. Henceforth, there will not be any calling from certification unit except during exceptional circumstance.

We request for your cooperation by observing the following protocol:

**1.** Please register yourself in the SaQsham portal within 7 days of issue of this guidance note through the following URL: <a href="https://saqsham.nhsrcindia.org/">https://saqsham.nhsrcindia.org/</a>
Please go to register tab, if you are registering for the first time.

While registering, please select **Assessor** in USER type.

After registration, you will receive your credentials through your registered email id after due approval of the CU-NHSRC within 72 hours of registration.

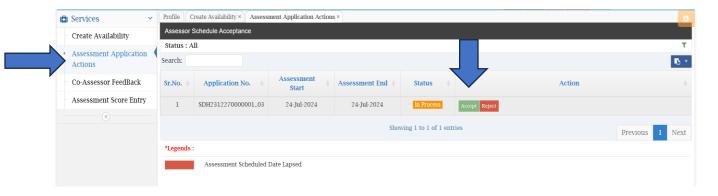
You may refer the guidelines to registration process by just click **register or** search on YouTube: how to register in SaQsham portal.

In case of any further guidance, please refer user manual & user guide enclosed as annexure. You may also contact: Dr Neeraj Gautam @ 9792044111 & Dr Ranjit Kr Mandal @ 9874229798.

- **2.** After receiving the credentials from the Certification Unit (CU) in your register email id, please update your profile including empanelment Certificate Number, academic qualifications, work experience, training attended, reliving authority email id, type of job (Govt/Non-Govt), contact details, etc.
- **3.** Any false information like Job type, reliving authority email id may invite disciplinary actions including removal of your name from the list of empanelled assessors.
- **4.** Once you have updated your profile, you need to create your availability in *Service tab (Top Left side corner) in SaQsham portal* for undertaking the assessment. At any given point, availability can be given up to a period of coming 90 days.



- **5.** Assessment will be assigned to <u>only those External Assessors</u> who have given availability in the SaQsham portal.
- **6.** For regular NQAS assessment, all deputations are being done through SaQsham portal only, you need to give your acceptance within 3 days of scheduling.
- **7.** For acceptance, please go to the Acceptance pending tab in the middle of your screen on the SaQsham portal. Non -acceptance within the timeline will lead to auto-cancellation and assessment will be allotted to next available assessor.



- **8.** Reconfirmation for the assessment must be done after seeking due approval from the relieving authority before 15 days of scheduled assessment. Declaration of Impartiality tab will open along with Re-confirm itself. Kindly fill it simultaneously.
- 9. There is no provision of sending toolkit through mail in SaQsham. Assessment tool, Opening and closing meeting formats will be visible on SaQsham on the day of assessment only.



<b>10.</b> Non-acceptance of three consecut	tive assessment may lead to de-empanelment.				
<b>11.</b> After the completion of the assessment, the feedbacks are expected to be fille the assessors.					
<b>12.</b> For Assessors modules, you may k Guide for SaQsham).	rindly refer the <b>Annexure A</b> (User manual & Use				
	S/d: Advisor-QPS(CU), NHSF				



# Training Manual & User Guide NHSRC



# User Manual & User Guide National Health System Resource Centre SaQsham

Version No.: 1.0

Release Date: 20-Oct-2022



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### 1. Purpose of the Manual

The User Manual contains all essential information for the users to make full use of the SaQsham Application. This manual includes a description of the system functions and capabilities, contingencies and alternate modes of operation, and systematic procedures for application access and use.

With the help of this User Manual, the "Assessors" will be able to edit their profiles, create their availabilities for the assessments and will be able to accept or reject from the assessment schedules. Along with that, the user will be able to fill the documents and the scores for the assessment they have accepted or conducted.

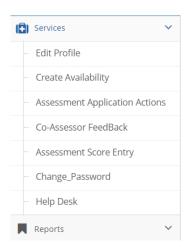
#### 2. Assessor Desk

#### 2.1 Assessor Profile

This section is the **visual display of personal data associated with a specific assessor**. Here, the user will be able to edit his profile and manage his availability for assessments.

To do so, the user have the following available under the "Services" Menu -

- 1. Edit Profile
- 2. Create Availability
- 3. Assessment Application Actions
- 4. Co-Assessor Feedback
- 5. Assessment Score Entry
- 6. Change Password
- 7. Help Desk







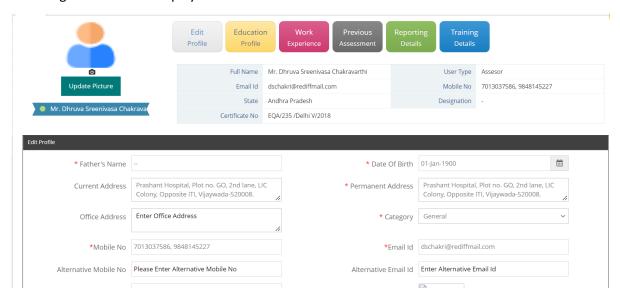
#### 2.1.1 Edit Profile

Here, the user will be able to view and edit the following details -

- Personal Details
- Education Details
- Work Experience
- Previous Assessment Details
- Reporting Details
- Training Details

The user will be able to do so by clicking on their respective menus available to the screen.

**Step – 1 –** The user will click on the "**Edit Profile**" Menu under the "Assessor Profile" Menu. The following screen will be displayed –



On the above screen, the user will be able to view his personal details.

Along with that, the user will be to edit details such as **Father's Name**, **Current Address**, **Category**, **Date of Birth**, **Permanent Address**. The mandatory fields are marked with a red asterisk sign.

The user will also be able to update the following details on this page -

- Education Profile
- Work Experience
- Previous Assessment
- Reporting Details
- Training Details

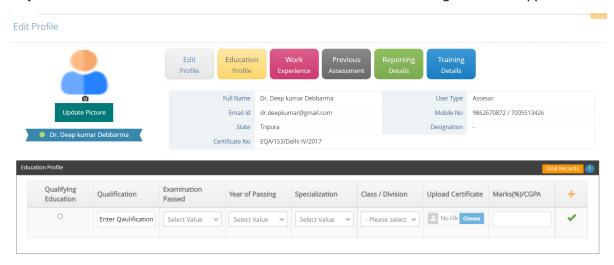




From the above points, it is mandatory for the user to add "Work Experience" and "Reporting Details".

#### 2.1.1.1 Education Profile

Step - 1 - The user will click on the box "Education Profile". The following screen will appear -



On the above screen, under the Education Profile section, the user will be able to add his educational qualification.

**Step – 2 –** The user will click on the "+" sign on the top right of the "Education Profile" section. The user will add the details and click on the "tick" sign to add it.



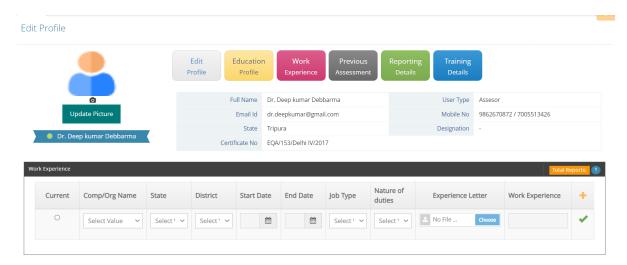
In the first column, there are radio-buttons provided. By clicking on any one, the user can choose the latest one.

#### 2.1.1.2 Work Experience

Step - 1 - The user will click on the box "Work Experience". The following screen will appear -







On the above screen, under the Work Experience section, the user will be able to add his job details along with the experience letter that he has done so far.

**Step – 2 –** The user will click on the "+" sign on the top right of the "Work Experience" section. The user will add the details and click on the "tick" sign to add it.



In the first column, there are radio-buttons provided. By clicking on any one, the user can choose the latest one.

#### 2.1.1.3 Previous Assessment

Step – 1 – The user will click on the box "Previous Assessment". The following screen will appear –



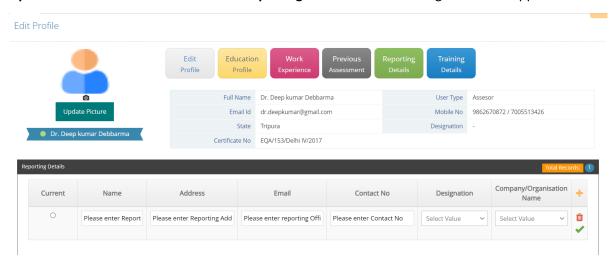




On the above screen, under the Previous Assessment section, the user will be able to view the details of any previous assessment he has done and for which facility.

#### 2.1.1.4 Reporting Details

Step - 1 - The user will click on the box "Reporting Details". The following screen will appear -



On the above screen, under the Reporting Detail section, the user will be able to add the details of his reporting authority.

**Step – 2 –** The user will click on the "+" sign on the top right of the "Reporting Detail" section. The user will add the details and click on the "tick" sign to add it.



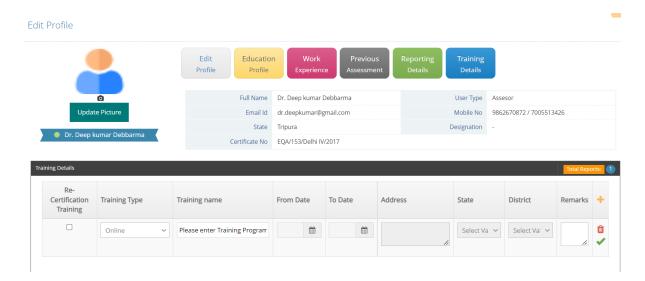
In the first column, there are radio-buttons provided. By clicking on any one, the user can choose the latest one.

#### 2.1.1.5 Training Details

Step - 1 - The user will click on the box "Training Details". The following screen will appear -







On the above screen, under the Training Detail section, the user will be able to add the details of the certification trainings he has done along with dates.

**Step – 2 –** The user will click on the "+" sign on the top right of the "Training detail" section. The user will add the details and click on the "tick" sign to add it.



#### 2.1.2 Create Availability

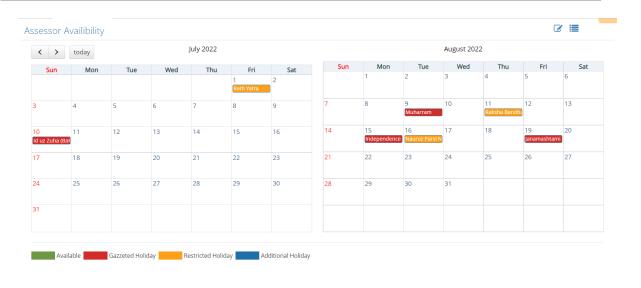
Here, the user will be able to create his availability i.e. the user will be able to select the days on which he is available for assessment.

To create the availability, the user must follow the following steps –

Step-1- The user will click on the "Create Availability" Menu under the "Services" Menu. The following screen will be displayed –



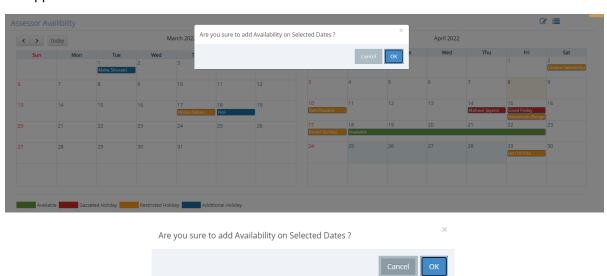




On the above screen, the user will also be able to see the holidays marked on the calendar. All the holidays and the availability can be differentiated by different colors. The colors and their significance is as follows –



**Step – 2 –** To **create availability**, the user will click on the date/dates he wants to be available for. To do so the user can either click on one date or can drag and select multiple dates. Post that, a pop-up will appear.



The pop-up will ask for confirmation from the user. The user will click on "Ok" button to confirm.

Finally, after confirmation, the available days will be marked with green color.





Sun	Mon	Tue	Wed	Thu	Fri	Sat	
					1	2 Chaitra Sakladi/G	
3	4	5	6	7	8	9	
10 Ram Navami	11	12	13	14 Mahavir Jayanti	15 Good Friday Vaisakhadi (Bengal	16	
17	18	19	20	21	22	23	
Easter Sunday	Available						
24	25 Available	26	27	28	29 Jam Ul Vida	30	

The user will not be able to create availability on "Gazetted Holidays", but will be allowed to create availability on "Restricted Holidays" and "Additional Holidays".

#### 2.1.3 Assessment Application Actions

In this section, the user will be able to accept or reject the scheduled assessments proposed by the Certification Cell.

**Step – 1 –** The user will click on the "**Assessment Application Actions**" Menu under the "Services" Menu. The following screen will be displayed –



Here, the user will be able to view all the assessment applications along with their dates that were sent by the Certification Cell.

At first, the user will be able to perform any one of the 2 actions i.e. either "Accept" or "Reject".





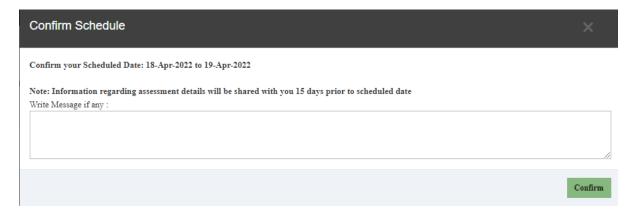


#### Accept -

**Step – 2 –** The user will click on either of the option is "Action" column to proceed ahead.



If the user wants to accept the assessment schedule, click on "Accept". The following pop-up will appear –



The user can enter remarks in the text box given.

**Step – 3 –** Once the user has accepted, the user will have 2 options – either he can "**Re-Confirm**" or either he can "**Withdraw**".

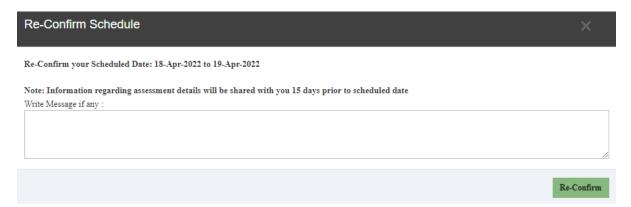
If the user wants to withdraw, click on the "**Withdraw**" button in the "Action" Column. The following pop-up will be displayed –







If the user wants to re-confirm, click on the "Re-Confirm" button in the "Action" Column. The following pop-up will be displayed —



Once the user has re-confirmed, 3 options will be displayed in the "Action" column.



The user will have to enter the following details -

- Declaration of Impartiality
- Team Leader Selection
- Fill Travel Itinerary

#### **Declaration of Impartiality -**

**Step – 1 –** The user will click on the "**Declaration of Impartiality**" button under the "Action" column. The following screen will be displayed –



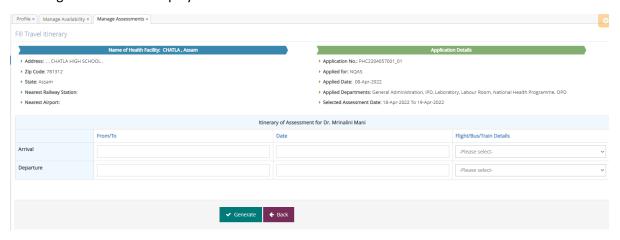




Click on submit to save.

#### Fill Travel Itinerary -

**Step** - **1** - The user will click on the "**Fill Travel Itinerary**" button under the "Action" column. The following screen will be displayed -



The user will have to enter the details and click on "Generate" button.



After submitting, the user can view the itinerary by clicking on "View Travel Itinerary" under the "Action" column.





#### **Team Leader Selection -**

**Step** - **1** - The user will click on the "**Team Leader Selection**" button under the "Action" column. The following screen will be displayed -



The assessors will have the option to choose among themselves the team leader and can choose from here.

The user will have to select the radio button in front of the name of the assessor chosen as team leader, and click on "Save" button to save it.

#### Reject -

If the user wants to reject the assessment schedule, click on "Reject". The following pop-up will appear –



The user can enter remarks in the text box given. It is mandatory.

Click on the "Reject" button to submit.

Once the assessor rejects the assessment schedule, the status updates to "**Rejected**" on the list page.







#### 2.1.4 Assessment Score Entry

In this section, the user can fill the scores for the assessment that the user has conducted at the facility. The user will have the option either to directly enter from the Gunak Mobile Application or from the SaQsham application. The scores entered in the Gunak Mobile Application will reflect directly on the SaQsham portal.

To enter the scores, the user will follow the following steps –

**Step – 1 –** The user will click on the "**Assessment Score Entry**" under the "Services" Menu. The following screen will be displayed –



The details of the assessment done will be visible on the list page.

**Step – 2 –** To proceed with the scoring, the user will click on the "**Proceed**" button, under the "Action" column. The following screen will be displayed –

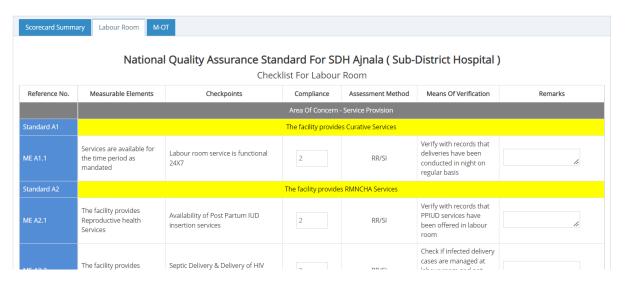


On top of the page, the departments for which the assessment is done will be visible.

**Step – 3 –** To enter the scores, the user will go on the particular departments and enter the score in the checklist.







Once the user has entered the score, he will have to save the result. To do so, click on the "**Final Save**" button at the bottom of the page. Once the user has done final save, the user won't be able to modify the score.



Once the user has saved the final scores, a "**Scorecard Summary**" will be generated. The user will click on it to view it.







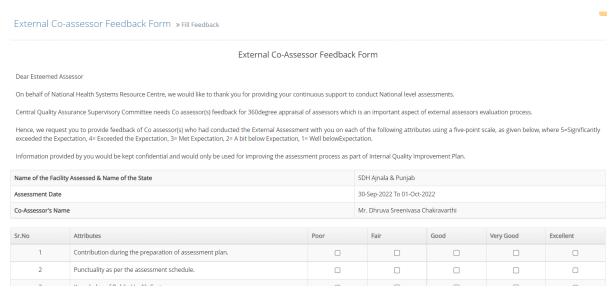
#### 2.1.5 Co-assessor FeedBack

In this section, the user can fill the co-assessor feedback form after assessment. The user can give feedback of the assessor that with which he has assessed the facility.

**Step – 1 –** The user will click on the "**Co-Assessor FeedBack**" under the "Services" Menu. The following screen will be displayed –



**Step – 2 –** The user will click on "**Fill Feedback**" in the "Action" column. The following screen will be displayed –



The user will have the option to choose from the following attributes –

- Poor
- Fair
- Good
- Very Good
- Excellent

**Step – 3 –** Finally, to submit, the user has to click on the "**Submit**" button. Also, the user has the option to "**Reset**" or "**Back**".



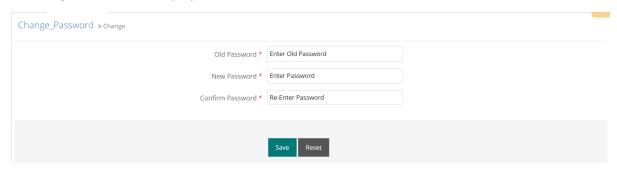


#### 2.1.6 Change Password

In this section, the user will be able to change his current password for his login credentials.

To change the password, the user should follow the following steps –

**Step – 1 –** The user will click on the "**Change Password**" Menu under the "Services" Menu. The following screen will be displayed –



In the above screen, the user will enter the old password along with the new password.

**Step – 2 –** Once the passwords are entered on the above screen, the user has the following two options.



The user will click on the "save" button to save the password, or else he can click on "reset" to remove the entered passwords.

Step - 3 – Once the user clicks on the "save" button, the new password details will be sent on the users Email ID provided.

Also, it is mandatory for the user after changing the password, the user should logout once and login with the new credentials. If the user does not logout, and tries to click on some menu, the following pop-up will be displayed.

nhsrc.uat.dcservices.in says

You changed your Password recently, So Please Logout and Login again to continue







On the successful updation of password, the user will receive the following email on the email ID provided by him.

```
Dear User,

Your Password is changed successfully.Following are your credentials:-

Login Id:-dqau_panna_1

Password:-123456aA@

Thanks and Regards

National Health Systems Resource Center (NHSRC),

Ministry of Health & Family Welfare, Government of India,

NIHFW Campus, Munirka, New Delhi.

For assimilation and dissemination of knowledge, visit cakes.cdac.in
```

#### 2.1.7 Help Desk

In this section, the user will be able to create tickets for any issue he is facing while using the SaQsham portal.

#### 2.1.7.1 Raise a Ticket

To raise a ticket, the user will have to follow the following steps -

**Step – 1 –** The user will click on the "**Help Desk**" Menu under the "Services" Menu. The following screen will be displayed –

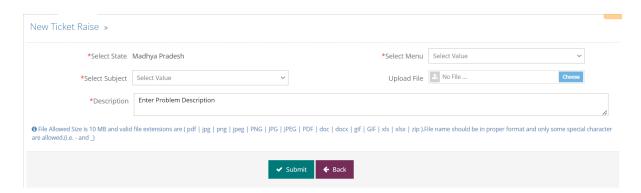


It will show no records if no ticket has been raised previously.

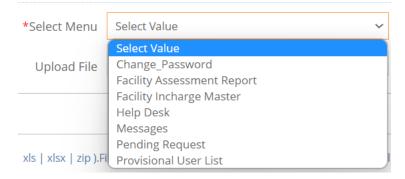
Step -2 – The user will click on the "Add" button to raise a ticket. The following screen will be displayed –



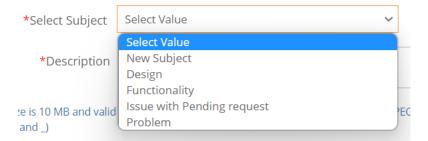




**Select Menu** – In the "**Select Menu**" option, the user will be able to select the menu in which he is currently facing the issue.



**Select Subject** – In the "**Select Subject**" option, the user will be able to select the subject of the issue.

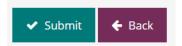


Along with the above 2, the user has the option to "**Upload**" a file that is related to the issue and the "**Description**" of the issue.





**Step** - **3** - Once the user has entered the information related to the issue, the user will have the following 2 options to choose from -



Once the user clicks on the **submit** button, a ticket will be raised and the user will be able to view it in the list page.



The user can view the status of the ticket in the "**Status**" column of the list page. A new ticket will have the status "Open".

#### 2.1.7.2 View the Solution

Once the administrator provides the solution for the raised ticket, the status will change to "Solution Received".

**Step – 1 –** To view the solution, click on the checkbox, 2 buttons will get activated on top right.



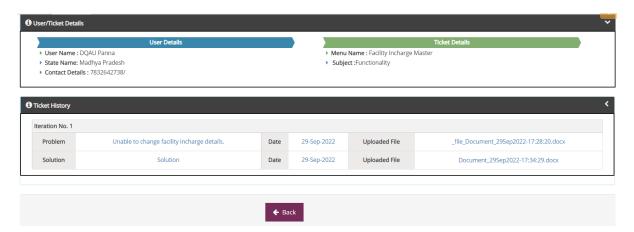
The user can either "Modify" or "View Ticket".

By clicking on "Modify" button, the user will be able to make any changes in the ticket if required.

**Step – 2 –** The user will click on the "View Ticket" button, to view the solution provided. The following screen will be displayed –







In the **top section**, the user can view the user details along with the ticket details.

In the **second section**, the user can view the problem raised along with the file that was uploaded. Under it the user can view the solution.